

Patient Information Form

| Patient Demographic Information | | | | | |
|--|-----|--|--|---|------|
| *Last Name | | *First Name | | *Middle Initial | |
| Address | | City | State | Zip Code | |
| *Home Phone | | *Appointment Reminder Contact Method <input type="checkbox"/> Text <input type="checkbox"/> Mobile <input type="checkbox"/> Email <input type="checkbox"/> Home Phone (Choose method of choice) <input type="checkbox"/> No Appointment Reminder | | | |
| *Mobile Phone | | *Email Address <input type="checkbox"/> Declined Email <input type="checkbox"/> No Email | | | |
| *Date of Birth | SSN | *Sex <input type="checkbox"/> F <input type="checkbox"/> M | Status | <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other | |
| Employer Information | | | | | |
| Employer | | Employment Status <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> None <input type="checkbox"/> Retired <input type="checkbox"/> Student | | | |
| Address | | City | State | Zip Code | |
| Work Phone | | Occupation | | | |
| Emergency Contact Information | | | | | |
| Contact Name | | Phone | | Relationship | |
| Physician Information | | | | | |
| Referring Physician | | Phone | | Script Date | |
| Additional Questions | | | | | |
| Injury /Onset Date | | Post-Surgical <input type="checkbox"/> Yes <input type="checkbox"/> No | | Surgery Date | |
| Body Part/DX | | | | | |
| Work Related <input type="checkbox"/> Yes <input type="checkbox"/> No | | Accident Related <input type="checkbox"/> Yes <input type="checkbox"/> No | | Auto Related <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Attorney Involved <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Adjuster/Nurse Cases Mgr. | | Phone | Attorney | Phone | |
| Have you had prior Therapy this year? (PT/OT/SP/Chiro) <input type="checkbox"/> Yes <input type="checkbox"/> No | | | How did you hear about us? | | |
| Medicare ONLY! Additional Questions | | | | | |
| If Medicare, are you currently Receiving HomeHealth Services? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| If YES, Name of Agency | | | If discharged what is last date of service? | | |
| Are you currently residing in a Skilled Nursing Facility? If Yes, Name of facility | | | | | |
| Primary Insurance Section | | | Secondary Insurance Section | | |
| *Insurance/Plan | | | *Insurance/Plan | | |
| *Policy ID # | | | *Policy ID # | | |
| *Group # | | | *Group # | | |
| *Insurance Phone | | | *Insurance Phone | | |
| Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue | | | Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue | | |
| Card Holder Name | | DOB | Card Holder Name | | DOB |
| Patient Relationship to Policy holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child | | | Patient Relationship to Policy holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child | | |
| Patient, Please initial here if the above information is correct and complete | | | | | Date |

| ***Office Staff use ONLY (below)*** | | |
|---|---|---|
| Intake Completed by | Date | *Date Eval Scheduled |
| Registered by | Date | Acct # |
| Patient Service Specialist will initial next to each task below once completed. | | |
| Billing Disclosure added in RT Comments <input type="checkbox"/> | Verified DL/Photo ID <input type="checkbox"/> | Consent to receive calls and/or text messages, reviewed with patient. If patient agrees and signed consent, is text enabled box checked in RT? <input type="checkbox"/> |